

SAMPLE BEQUEST LANGUAGE



To make it easy for you, we have provided the following wording for your will. You can print it to send to your lawyer, or keep it for the right moment.

SPECIFIC BEQUEST: A gift of specific property or cash.

- Example: I/We give [insert dollar amount, property to be given, percentage of the estate] to the QEII Health Sciences Centre Foundation, Halifax, N.S., (Charitable Registry #88646 3496 RR0001).

RESIDUAL BEQUEST: A gift of all or a percentage of the residue of your estate. The residue is what remains after all specific bequests, debts and taxes have been paid.

- Example: I/We give to the QEII Health Sciences Centre Foundation, Halifax, N.S., (Charitable Registry #88646 3496 RR0001) [insert percent %] of the rest, residue, and remainder of my estate.

CONTINGENT BEQUEST: This bequest takes effect only if a specified event happens or doesn't happen.

- Example: In the event my spouse does not survive me, I leave my estate to the QEII Health Sciences Centre Foundation, Halifax, N.S., (Charitable Registry #88646 3496 RR0001).

When preparing a will, you should always consult with your legal, estate planning, and financial advisors before deciding upon a course of action. Our QEII Foundation charitable giving advisors are happy to discuss these and other ways of giving with you and your advisor.

Geoff Graham
Natalie Longmire

geoff.graham@qe2foundation.ca
natalie.longmire@qe2foundation.ca

5657 Spring Garden Road, Park Lane Mall, Floor M3, Box 231
Halifax, Nova Scotia B3J 3R4
Phone: 902 334 1546 Toll Free: 1 888 428 0220
info@QE2Foundation.ca QE2Foundation.ca

WE ARE
TRANSFORMING HEALTH CARE